

D.P. ABHUSHAN LTD.

CIN No. U74999MP2017PLCO43234

Date: August 27, 2018

To,
National Stock Exchange of India Limited,
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051

Respected Sir / Ma'am,

Sub: Corrigendum to the Notice of 1st Annual General Meeting
Ref: D. P. ABHUSHAN LIMITED (SYMBOL: DPABHUSHAN)

With reference to the above, we draw attention of all the members and shareholders of the company to the notice dated 25th August, 2018, convening the Annual General Meeting of the Company scheduled to be held on Saturday, 22nd September, 2018 at 04.00 PM at Hotel Balaji Central, Opposite GTB Academy School, Sailana / Banswara Road, Ratlam – 457001, Madhya Pradesh.

The corrigendum is being sent by Email and also being dispatched by post/courier (to those shareholders, whose email ids are not registered with the company) to all the members and shareholders to whom the notice of AGM is to be sent. The said corrigendum and revised proxy form and attendance slip to the AGM Notice is attached herewith for your reference and is also available on the website of the Company at www.dpjewellers.com.

Kindly take the same on your record and oblige us.

For, **D. P. ABHUSHAN LIMITED**

Sd/-
Vikas Kataria
Managing Director
DIN: 02855136

Encl: As above

D.P. ABHUSHAN LTD.

CIN No. U74999MP2017PLCO43234

Corrigendum to the notice of 1st Annual General Meeting of the Company

All the members and shareholders of D. P. Abhushan Limited are hereby informed that in the notice of annual general meeting of the company which is mentioned in the annual report, the date of annual general meeting was mistakenly written as Friday, 21st September, 2018 in place of Saturday, 22nd September, 2018. Therefore we draw your attention on following details:

| Particulars | Mistakenly wrong details entered into Annual Report | Corrected details of Annual Report |
|---|---|---|
| Day and Date of Annual General Meeting wherever appeared in the Annual Report | September 21, 2018 | September 22, 2018 |
| Book Closure Dates | The Register of Members and Share Transfer Books of the Company will be closed from Friday, September 14, 2018 to Friday, September 21, 2018 (Both days inclusive) and same will be reopened from Monday, September 24, 2018 onwards. | The Register of Members and Share Transfer Books of the Company will be closed from Saturday, September 15, 2018 to Saturday, September 22, 2018 (Both days inclusive) and same will be reopened from Monday, September 24, 2018 onwards. |
| Last date of sending proxy form | On or before September 19, 2018 at 04.00 P.M. | On or before September 20, 2018 at 04.00 P.M. |

Kindly note that this corrigendum to the notice is sent by email and also dispatched by post/courier (to those shareholders, whose email ids are not registered with the company) to all the members and shareholders to whom the notice of AGM is to be sent, to the stock exchange where the company's equity shares are listed as well as other persons entitled to receive such notice pursuant to the provision of Section 101 of the Companies Act, 2013.

Revised attendance and proxy form are attached with this corrigendum.

On and from the date hereof, the AGM Notice shall always be read in conjunction with this corrigendum ("Corrigendum") which is also being published in the newspaper in the English and the Hindi language editions respectively as well as being uploaded on the website of the Company at www.dpjewellers.com.

All other contents of the AGM Notice, save and except as amended by this Corrigendum, shall remain unchanged.

D. P. ABHUSHAN LIMITED

CIN: U74999MP2017PLC043234

Regd. Off: 138 Chandani Chowk, Ratlam – 457001, Madhya Pradesh, India

Phone: +91-7412- 490966;E-mail:dpj@dpjewellers.com;Web: www.dpjewellers.com

ATTENDANCE SLIP

| | |
|---|--|
| Regd. Folio No./DP Id No.*/Client Id No.* (*Applicable for investor holding shares in electronic form.) | |
| No. of Shares held | |
| Name and Address of the First Shareholder (IN BLOCK LETTERS) | |
| Name of the Joint holder (if any) | |

I/we hereby record my/our presence at the 1stAnnual General Meeting of D.P. Abhushan Limited held on September 22, 2018 at 04.00 p.m. at Hotel Balaji Central, Opposite GTB Academy School, Sailana / Banswara Road, Ratlam – 457001, Madhya Pradesh.

Member's/Proxy's Name in Block Letters

Member's/Proxy's Signature

Notes: Please fill up this attendance slip and hand it over at the entrance of the venue of meeting. Members are requested to bring their copies of the Annual Report to the AGM.

-----Please tear here-----

PROXY FORM

(Form No. MGT-11 - Pursuant to section 105(6) of the Companies Act, 2013 Rules made thereunder)

| | |
|-----------------------|--|
| Name of the member(s) | |
| Registered Address | |
| E-mail Id | |
| Folio No/Client Id | |

I/We, being the member (s) of.....shares of the above named company, hereby appoint

1. Name: _____
Address: _____
E-mail Id: _____
Signature: _____ or failing him
2. Name: _____
Address: _____
E-mail Id: _____
Signature: _____ or failing him
3. Name: _____
Address: _____
E-mail Id: _____
Signature: _____ or failing him

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the 1st Annual General Meeting of D.P. Abhushan Limited held on September 22, 2018 at 04.00 p.m. at Hotel Balaji Central, Opposite GTB Academy School, Sailana / Banswara Road, Ratlam – 457001, Madhya Pradesh and/or any adjournment thereof in respect of such resolutions as are indicated below:

| Resolution No. | Resolution | Vote (Optional see Note 2) (Please mention no. of shares) | | |
|----------------------------|---|--|---------|---------|
| | | For | Against | Abstain |
| Ordinary businesses | | | | |
| 1. | To receive, consider and adopt audited financial statement of account for the financial year ended on March 31, 2018 and the reports of the Directors' and the Auditors' thereon. | | | |
| 2. | To appoint a Director in place of Mr. Vikas Kataria (DIN 02855136), who retires by rotation and being eligible, seeks re-appointment. | | | |
| 3. | Appointment of Statutory Auditors and fix their remuneration. | | | |
| Special business | | | | |
| 4. | Appointment of Mr. Sanskar Kothari (DIN 06779404) as Non-Executive Independent Director of the Company | | | |

Signed this.....day of.....2018

Signature of
shareholder

Signature of Proxy
holder(s)

| |
|--|
| Affix Revenue Stamp of not less than Rs. 1 |
|--|

Note:

1. This form, in order to be effective, should be duly stamped, completed, signed and deposited at the registered office of the Company, not less than 48 hours before the Annual General Meeting (on or before September 20, 2018 at 04:00 p.m.)
2. It is optional to indicate your preference. If you leave the 'for', 'against' or 'abstain' column blank against any or all of the resolutions, your proxy will be entitled to vote in the manner as he/she may deem appropriate.